Consolidated Financial Results for the First-Half Ended September 30, 2026

[Prepared on the basis of International Financial Reporting Standards]

October 29, 2026

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Stock exchange listings	:	Tokyo, Nagoya
Code number:	:	6702
URL:	:	https://global.fujitsu/en-global/
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Scheduled filing date of statutory financial report:	:	October 30, 2026
Scheduled dividend payment date:	:	November 30 , 2026
Supplementary material:	:	Yes
Financial results meeting:	:	Yes (for media and analysts)

1. Consolidated Results for the First-Half Ended September 30, 2026

(Monetary amounts are rounded to the nearest million yen.)

(1) Consolidated financial results

(The percentage figures represent the percentage of increase or decrease against the same period of the previous year.)

(Millions of yen)

	Revenue		Operating profit		Profit before income taxes		Profit for the period		Profit for the period attributable to owners of the parent	
		Change (%)		Change (%)		Change (%)		Change (%)		Change (%)
1H FY 2026 (4/1/26-9/30/26)	1,626,358	3.8	107,602	2.1	118,011	-23.8	84,142	-68.3	82,581	-68.5
1H FY 2025 (4/1/25-9/30/25)	1,566,542	0.9	105,345	145.0	154,952	257.3	265,654	552.8	262,002	635.2

(Adjusted Items)

1H FY 2026 (4/1/26-9/30/26)	-	-	-6,359	-					-5,295	-
1H FY 2025 (4/1/25-9/30/25)	-	-	-15,982	-					174,114	-

(Adjusted Consolidated Results)

1H FY 2026 (4/1/26-9/30/26)	1,626,358	3.8	113,961	-6.1					87,876	-0.0
1H FY 2025 (4/1/25-9/30/25)	1,566,542	0.9	121,327	83.6					87,888	81.4

	Total comprehensive income for the period	Change (%)
1H FY 2026 (4/1/26-9/30/26)	108,004	-61.8
1H FY 2025 (4/1/25-9/30/25)	282,440	654.8

	Earnings per share (Yen)	
	Basic	Diluted
1H FY 2026 (4/1/26-9/30/26)	47.68	47.55
1H FY 2025 (4/1/25-9/30/25)	147.47	147.14

(Adjusted EPS)

	Earnings per share (Yen)	
	Basic	Diluted
1H FY 2026 (4/1/26-9/30/26)	50.74	50.60
1H FY 2025 (4/1/25-9/30/25)	49.47	49.36

(Note) Adjusted operating profit: an indicator of the real profits from the business, in which one-time gains or losses from such activities (adjusted items) as business restructurings, acquisitions or divestitures, and institutional changes are subtracted from operating profit.

(Note) Adjusted profit for the period: an indicator of the profits from the business, in which one-time gains or losses from such activities (adjusted items) as business restructurings, acquisitions or divestitures, institutional changes, and taxes related to these activities are subtracted from profit for the period attributable to owners of the parent.

(Note) From 4Q FY2024, Device Solutions has been classified as discontinued operations. Due to this, the profit from discontinued operations is displayed separately from continuing operations in the Consolidated Statement of Profit or Loss. Accordingly, revenue, operating profit, profit before taxes reflect the amount from continuing operations.

(2) Consolidated financial position

(Millions of yen)

	Total assets	Total equity	Equity attributable to owners of the parent	Equity attributable to owners of the parent ratio
Sep 30, 2026	3,310,020	2,062,583	2,042,743	61.7
Mar 31, 2026	3,416,621	2,048,459	2,028,787	59.4

(Note) Provisional accounting treatments for a business combination were finalized in the first quarter of FY2026. The figures for the end of FY2025 have been adjusted to reflect this finalization.

2. Dividends per Share (Ordinary Shares)

(Yen)

	Dividends per share				
	1Q	2Q	3Q	Year-end	Full year
FY2025	-	15.00	-	35.00	50.00
FY2026	-	25.00			
FY2026(Forecast)			-	30.00	55.00

(Note) Revision of the latest dividends forecast: None

3. Consolidated Earnings Forecast for FY2026

(The percentage figures represent the percentage of increase or decrease against the previous year.)

(Millions of yen, except per share data)

	Revenue		Operating profit		Profit for the year attributable to owners of the parent		Basic earnings per share
		Change (%)		Change (%)		Change (%)	
FY2026	3,510,000	0.2	415,000	19.1	310,000	-31.0	182.43

(Adjusted Items)

FY2026	-	-	-10,000	-	-10,000	-	

(Adjusted Consolidated Results)

FY2026	3,510,000	0.2	425,000	8.8	320,000	7.3	188.31

(Note) Revision of the latest consolidated earnings forecast: None

4. Other Information

(1) Significant changes in scope of consolidation in the current reporting period: None

(2) Changes in accounting policies and accounting estimates

1. Changes in accounting policies required by IFRS: None
2. Changes arising from factors other than 1: None
3. Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

1. Number of issued shares at end of period	As of Sep 30, 2026	1,739,778,265
	As of Mar 31, 2026	1,739,778,265
2. Treasury stock held at end of period	As of Sep 30, 2026	13,160,155
	As of Mar 31, 2026	5,000,060
3. Average number of shares during period	1H FY 2026	1,731,907,042
	1H FY 2025	1,776,646,816

Notes
1. The financial statement for the first half of FY2026 is not subject to review by certified public accountants or auditing corporations.

2. Precautions on usage of earnings projections
These materials may contain forward-looking statements that are based on management’s current information, views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results may differ materially from those projected or implied in the forward-looking statements due to, without limitation, the following factors listed below.

-General economic and market conditions in key markets
(Particularly in Japan, Europe, North America, Oceania, and Asia, including China)
-Fluctuations in exchange rates or interest rates
-Fluctuations in capital markets
-Intensifying price competition
-Changes in market positioning due to competition in R&D
-Changes in the environment for the procurement of parts and components
-Changes in competitive relationships due to collaborations, alliances and technical provisions
-Risks related to public regulations, public policy and tax matters
-Risks related to product or services defects
-Potential emergence of unprofitable projects
-Risks related to R&D investments, capital expenditures, business acquisitions, business restructuring, etc.
-Risks related to natural disasters and unforeseen events
-Changes in accounting policies

For information regarding the assumptions used to prepare these projections, please refer to "2Q FY2026 Consolidated Financial Results" (presentation material) posted on the Company's website and TDnet.

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1.Overview of the financial results

Please refer to "2Q FY2026 Consolidated Financial Results" (presentation material) posted on the Company's website and TDnet.

2. Condensed Interim Consolidated Financial Statements and Notes to Condensed Interim Consolidated Financial Statements

(1) Condensed Consolidated Statement of Financial Position

(Millions of yen)

	FY2025 (As of March 31, 2026)	1H FY2026 (As of September 30, 2026)
Assets		
Current assets		
Cash and cash equivalents	450,366	413,389
Trade receivables	897,958	508,243
Other receivables	59,589	60,203
Contract assets	217,679	367,547
Inventories	204,090	321,587
Others	113,129	121,145
Total current assets	1,942,811	1,792,114
Non-current assets		
Property, plant and equipment, net of accumulated depreciation	360,881	374,241
Goodwill*	108,662	107,075
Intangible assets*	277,673	279,344
Investments accounted for using the equity method	84,551	87,949
Other investments	157,580	164,880
Retirement benefit assets	206,615	244,841
Deferred tax assets	205,938	177,385
Others	71,910	82,191
Total non-current assets	1,473,810	1,517,906
Total assets	**3,416,621**	**3,310,020**
Liabilities and equity		
Liabilities		
Current liabilities		
Trade payables	385,421	387,456
Other payables	374,069	303,518
Contract liabilities	179,972	182,394
Short-term borrowings, current portion of long-term debt and lease liabilities	42,797	40,487
Accrued income taxes	63,119	40,009
Provisions	38,882	34,235
Others	26,203	26,725
Total current liabilities	1,110,463	1,014,824
Non-current liabilities		
Long-term debt and lease liabilities	90,297	86,050
Retirement benefit liabilities	92,171	85,965
Provisions	30,231	28,528
Deferred tax liabilities*	28,158	17,999
Others	16,842	14,071
Total non-current liabilities	257,699	232,613
Total liabilities	**1,368,162**	**1,247,437**
Equity		
Share capital	325,638	325,638
Capital surplus*	107,483	105,559
Treasury stock, at cost	-10,827	-40,712
Retained earnings	1,533,254	1,579,070
Other components of equity	73,239	73,188
Total equity attributable to owners of the parent	2,028,787	2,042,743
Non-controlling interests	19,672	19,840
Total equity	**2,048,459**	**2,062,583**
Total liabilities and equity	**3,416,621**	**3,310,020**

(Note) The figures at the end of FY2025 have been adjusted to reflect the finalization of the provisional accounting treatment for the business combination.

(2) Condensed Consolidated Statement of Profit or Loss and Condensed Consolidated Statement of Comprehensive Income

【First-Half Condensed Consolidated Statement of Profit or Loss】 (Millions of yen)

	1H FY2025 (For the first-half ended September 30, 2025)	1H FY2026 (For the first-half ended September 30, 2026)
Continuing operations		
Revenue	**1,566,542**	**1,626,358**
Cost of sales	-1,030,261	-1,078,194
Gross profit	536,281	548,164
Selling, general and administrative expenses	-432,428	-457,652
Other income	24,530	27,298
Other expenses	-23,038	-10,208
Operating profit	**105,345**	**107,602**
Financial income	7,634	9,488
Financial expenses	-3,332	-2,255
Income from investments accounted for using the equity method, net	45,305	3,176
Profit for the period before income taxes from continuing operations	**154,952**	**118,011**
Income tax expenses	-35,639	-33,869
Profit for the period from continuing operations	**119,313**	**84,142**
Discontinued operations		
Profit for the period from discontinued operations	146,341	—
Profit for the period	**265,654**	**84,142**
Profit for the period attributable to:		
Owners of the parent	262,002	82,581
Non-controlling interests	3,652	1,561
Total	265,654	84,142
Earnings per share		
Basic earnings per share (Yen)	147.47	47.68
Diluted earnings per share (Yen)	147.14	47.55
Earnings per share from continuing operations		
Basic earnings per share (Yen)	66.46	47.68
Diluted earnings per share (Yen)	66.31	47.55

【First-Half Condensed Consolidated Statement of Comprehensive Income】 (Millions of yen)

	1H FY2025 (For the first-half ended September 30, 2025)	1H FY2026 (For the first-half ended September 30, 2026)
Profit for the period	**265,654**	**84,142**
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	6,958	4,451
Remeasurement of defined benefit plans	11,767	23,434
Share of other comprehensive income of investments accounted for using the equity method	65	196
	18,790	28,081
Items that may be reclassified subsequently to profit or loss		
Foreign currency translation adjustments	3,094	-4,026
Share of other comprehensive income of investments accounted for using the equity method	-5,098	-193
	-2,004	-4,219
Total other comprehensive income for the period, net of taxes	**16,786**	**23,862**
Total comprehensive income for the period	**282,440**	**108,004**
Total comprehensive income for the period attributable to:		
Owners of the parent	278,700	106,555
Non-controlling interests	3,740	1,449
Total	282,440	108,004

(3) Condensed Consolidated Statement of Changes in Equity

1H FY2025 (For the first half ended September 30, 2025)

(Millions of yen)

	Equity attributable to owners of the parent						Non-controlling interests	Total equity
	Share capital	Capital surplus	Treasury stock, at cost	Retained earnings	Other components of equity	Total		
Balance at April 1, 2025	**325,638**	**221,596**	**-559,726**	**1,700,968**	**52,489**	**1,740,965**	**161,102**	**1,902,067**
Profit for the period	—	—	—	262,002	—	262,002	3,652	265,654
Other comprehensive income	—	—	—	—	16,698	16,698	88	16,786
Total comprehensive income for the period	—	—	—	262,002	16,698	278,700	3,740	282,440
Purchase of treasury stock	—	—	-20,530	—	—	-20,530	—	-20,530
Disposal of treasury stock	—	—	0	—	—	0	—	0
Share-based payment transactions	—	-100	1,426	-105	—	1,221	—	1,221
Dividends paid	—	—	—	-24,882	—	-24,882	-861	-25,743
Transfer to retained earnings	—	—	—	13,066	-13,066	—	—	—
Acquisition (disposal) of non-controlling interests	—	-2,436	—	—	—	-2,436	-1,205	-3,641
Changes in ownership interests in subsidiaries	—	-8,925	—	8,930	-5	—	-144,659	-144,659
Others	—	513	—	-28	-502	-17	—	-17
Balance at September 30, 2025	**325,638**	**210,648**	**-578,830**	**1,959,951**	**55,614**	**1,973,021**	**18,117**	**1,991,138**

1H FY2026 (For the first half ended September 30, 2026)

(Millions of yen)

	Equity attributable to owners of the parent						Non-controlling interests	Total equity
	Share capital	Capital surplus	Treasury stock, at cost	Retained earnings	Other components of equity	Total		
Balance at April 1, 2026*	**325,638**	**107,483**	**-10,827**	**1,533,254**	**73,239**	**2,028,787**	**19,672**	**2,048,459**
Profit for the period	—	—	—	82,581	—	82,581	1,561	84,142
Other comprehensive income	—	—	—	—	23,974	23,974	-112	23,862
Total comprehensive income for the period	—	—	—	82,581	23,974	106,555	1,449	108,004
Purchase of treasury stock	—	—	-32,832	—	—	-32,832	—	-32,832
Disposal of treasury stock	—	—	—	—	—	—	—	—
Share-based payment transactions	—	-1,926	2,947	-9	—	1,012	—	1,012
Dividends paid	—	—	—	-60,717	—	-60,717	-1,193	-61,910
Transfer to retained earnings	—	—	—	24,025	-24,025	—	—	—
Acquisition (disposal) of non-controlling interests	—	-1	—	—	—	-1	—	-1
Changes in ownership interests in subsidiaries	—	—	—	—	—	—	-88	-88
Others	—	3	—	-64	—	-61	—	-61
Balance at September 30, 2026	**325,638**	**105,559**	**-40,712**	**1,579,070**	**73,188**	**2,042,743**	**19,840**	**2,062,583**

(Note) The amount of capital surplus at the beginning of FY2026 has been adjusted to reflect the finalization of the provisional accounting treatment for the business combination.

(4) Condensed Consolidated Statements of Cash Flows

(Millions of yen)

	1H FY2025 (For the first-half ended September 30, 2025)	1H FY2026 (For the first-half ended September 30, 2026)
Cash flows from operating activities		
Profit before income taxes from continuing operations	154,952	118,011
Profit before income taxes from discontinued operations	146,888	—
Profit for the period before income taxes	301,840	118,011
Depreciation, amortization and impairment loss	62,548	69,286
Increase (decrease) in provisions	4,788	-5,399
Increase (decrease) in net defined benefit liability	-5,665	-7,943
Interest and dividend income	-6,557	-7,471
Interest charges	2,934	1,525
Income from investments accounted for using the equity method, net	-45,305	-3,176
(Gain) loss on sales of subsidiaries' stock	-142,544	-4
(Increase) decrease in trade receivables	412,104	384,868
(Increase) decrease in contract assets	-139,602	-149,387
(Increase) decrease in inventories	-47,409	-119,740
Increase (decrease) in trade payables	-81,030	4,730
Increase (decrease) in contract liabilities	7,170	3,451
Increase (decrease) in other payables	-69,563	-57,643
Other, net	-35,093	-56,368
Cash generated from operations	218,616	174,740
Interest received	4,095	4,800
Dividends received	2,453	3,010
Interest paid	-2,993	-1,584
Income taxes paid	-54,524	-51,819
Net cash provided by operating activities	**167,647**	**129,147**
Cash flows from investing activities		
Purchases of property, plant, equipment, and intangible assets	-60,461	-78,036
Proceeds from sale of property, plant, equipment	18,111	17,348
Net proceeds from sale of subsidiaries, equity method associates and business	298,316	964
Decrease (increase) in short-term investment	3,588	13,000
Other, net	-490	4,725
Net cash provided by (used in) investing activities	**259,064**	**-41,999**
Cash flows from financing activities		
Increase (decrease) in short-term borrowings	-46,942	556
Payment of lease liabilities	-21,142	-21,586
Purchase of treasury stock	-20,530	-32,832
Dividends paid to owners of the parent	-24,882	-60,717
Other, net	-1,332	-4,963
Net cash used in financing activities	**-114,828**	**-119,542**
Net increase (decrease) in cash and cash equivalents	**311,883**	**-32,394**
Cash and cash equivalents at beginning of period	**320,099**	**450,366**
Effect of exchange rate changes on cash and cash equivalents	**15,655**	**-4,583**
Cash and cash equivalents at end of period	**647,637**	**413,389**

(5) Notes to Condensed Interim Consolidated Financial Statements

(Cautionary Note Regarding Assumptions of a Going Concern)

None.

(Segment Information)

(1) Segment overview

The Company's reportable segments consist of components of the Group for which discrete financial information is available and whose operating results are regularly reviewed by the Group's chief operating decision-maker to make decisions about resource allocation to the segments and assess their performance.

The Group's business is organized into three reportable segments— Service Solutions, Hardware Solutions and Ubiquitous Solutions—based on the Group's managerial structure, characteristics of the products and services, and the similarities of the sales market within each operating segment. Product and service classification in each reportable segment is as follows.

① Service Solutions

We create and provide universal value-added services centered on Uvance across the globe. To provide and implement services based on a deep understanding of customers' industries and operations, we are rolling out universal services for each industry across all regions. These services are organized under the Enterprise (automotive, manufacturing, distribution and retailing, etc.) and Public (National and local governments, defense, finance, healthcare, etc.) sub-segments.

② Hardware Solutions

This segment consists of System Products, which cover mainly hardware sales and maintenance services for servers, storage systems and other hardware, and Network Products, which offer communications infrastructure, such as mobile phone base stations and optical transmission systems.

③ Ubiquitous Solutions

This segment consists of client computing devices such as PCs.

(2) Measurement of revenue and operating profit or loss by reportable segment

"Adjusted Operating Profit" is shown for each reportable segment. "Adjusted Operating Profit" is an indicator of the real profits from the business, in which one-time gains or losses from such activities (adjusted items) as business restructurings, acquisitions or divestitures, and institutional changes are subtracted from operating profit.

The accounting treatment applied to operating segments is the same as that applied in the previous fiscal year.

The Group's financing activities (including financial income and expenses) and income from investments accounted for using the equity method are managed on the basis of the entire Group and are not allocated to the operating segments.

Intersegment transactions are based on an arm's length price.

(3) Amounts of revenue, operating profit, and other items by reportable segment

1H FY2025 (For the first-half ended September 30, 2025)

	Reportable segments					
	Service Solutions	Hardware Solutions	Ubiquitous Solutions	Subtotal	Inter-segment Elimination / Corporate	Consolidated
Revenue						
External customers	1,051,028	388,029	113,189	1,552,246	14,296	1,566,542
Intersegment	15,478	36,784	—	52,262	-52,262	—
Total revenue	1,066,506	424,813	113,189	1,604,508	-37,966	1,566,542
Adjusted Operating Profit	119,622	12,525	21,744	153,891	-32,564	121,327
Business restructuring / Business model transformation cost						-13,873
M&A related expenses						-2,109
Operating Profit						105,345
Financial income						7,634
Financial expenses						-3,332
Income from investments accounted for using the equity method, net						45,305
Profit before income taxes						154,952

1H FY2026 (For the first-half ended September 30, 2026)

	Reportable segments					
	Service Solutions	Hardware Solutions	Ubiquitous Solutions	Subtotal	Inter-segment Elimination / Corporate	Consolidated
Revenue						
External customers	1,126,606	397,069	89,766	1,613,441	12,917	1,626,358
Intersegment	2,839	52,038	120	54,997	-54,997	—
Total revenue	1,129,445	449,107	89,886	1,668,438	-42,080	1,626,358
Adjusted Operating Profit	133,769	4,503	13,410	151,682	-37,721	113,961
Business restructuring / Business model transformation cost						-2,273
M&A related expenses						-4,086
Operating Profit						107,602
Financial income						9,488
Financial expenses						-2,255
Income from investments accounted for using the equity method, net						3,176
Profit before income taxes						118,011

Notes:

1. Revenue under “Inter-segment Elimination / Corporate” represents mainly external revenue of corporate function subsidiaries that mainly provide services to the Group and the elimination of intersegment transactions.
2. Adjusted Operating Profit under “Inter-segment Elimination / Corporate” includes the Group's common expenses such as advanced R&D for company-wide common use not belonging to any segment such as Fujitsu Laboratories and investments in business growth common to the Group such as internal digital transformation investments on a global Group basis, and sales and disposal of common assets, etc. and elimination of inter-segment transactions, etc.
3. Business restructuring / Business model transformation cost is one-off gains or losses necessary for major business restructuring aimed at improving future profitability and avoiding future losses.
4. M&A related expenses are the expenses related to the acquisitions such as advisory fees, amortization of intangible assets identified by the PPA, and earnout payments recognized as expenses, etc.