2Q
FY2026

Consolidated Financial Results

October 29, 2026

Fujitsu Limited



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Financial Results for 1H FY2026

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FY2026 1H Results: Overview

Service Solutions

(Billions of yen)

Revenue	**1,129.4**	**vs. LY**	**+5.9%**
Adjusted Operating Profit	**133.7**	**vs. LY**	**+14.1**
[Operating Profit Ratio]	[11.8%]	vs. LY	[+0.6%]

- **Revenue up 5.9% from the prior year**
  Up 6.8% in Japan
- **Adjusted operating profit up 11.8% from the prior year**
  Profit increased 14.1 billion yen due to higher revenue and improved profitability

Consolidated Total

Revenue	**1,626.3**	**vs. LY**	**+3.8%**
Adjusted Operating Profit	**113.9**	**vs. LY**	**-7.3**
[Operating Profit Ratio]	[7.0%]	vs. LY	[-0.7%]

- **Revenue up 3.8% from the prior year**
  Revenue increased in Service Solutions, Hardware Solutions.
  Revenue decreased in Ubiquitous Solutions.
- **Adjusted operating profit down 7.3 billion yen from the prior year**
  Service Solutions profit growth, rising Hardware component costs, lower Ubiquitous volumes, and increased R&D investment

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Business Segment Information

(Billions of yen)

		1H FY2025	1H FY2026	vs. LY	(%)
Service Solutions	Revenue	**1,066.5**	**1,129.4**	**62.9**	**5.9**
	Adj. Operating Profit	**119.6**	**133.7**	**14.1**	**11.8**
	[%]	[11.2%]	[11.8%]	[0.6%]	
Hardware Solutions	Revenue	424.8	449.1	24.2	5.7
	Adj. Operating Profit	12.5	4.5	-8.0	-64.0
Ubiquitous Solutions	Revenue	113.1	89.8	-23.3	-20.6
	Adj. Operating Profit	21.7	13.4	-8.3	-38.3
Inter-segment Elim./Corporate	Revenue	-37.9	-42.0	-4.1	-
	Adj. Operating Profit	-32.5	-37.7	-5.1	-
Total	Revenue	**1,566.5**	**1,626.3**	**59.8**	**3.8**
	Adj. Operating Profit	**121.3**	**113.9**	**-7.3**	**-6.1**
	[%]	**[7.7%]**	**[7.0%]**	**[-0.7%]**	

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Consolidated PL

Adjusted Consolidated Results

(Billions of yen)

		1H FY2025	1H FY2026	vs. LY	(%)
Revenue		1,566.5	1,626.3	59.8	3.8
Adjusted Operating Profit		**121.3**	**113.9**	**-7.3**	**-6.1**
[Adjusted Operating Profit Margin]		**[7.7%]**	**[7.0%]**	**[-0.7%]**	
Adjusted Net Profit		87.8	87.8	-0.0	-0.0
Adjusted Items	**Operating Profit**	**-15.9**	**-6.3**	**9.6**	**-**
	Net Profit	174.1	-5.2	-179.4	-

Consolidated Results

Operating Profit		**105.3**	**107.6**	**2.2**	**2.1**
Net Profit		262.0	82.5	-179.4	-68.5

- Last year, gains on sales of SHINKO ELECTRIC INDUSTRIES CO., LTD. shares (Net Profit from Discontinued Operations) and GENERAL Inc. shares were recognized as adjusted items

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Business Segment Information (Adjusted Operating Profit)

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Service Solutions

(Billions of yen)

	1H FY2025	1H FY2026	vs. LY	(%)
Revenue	**1,066.5**	**1,129.4**	**62.9**	**5.9**
[Uvance]	[311.0]	[393.4]	[82.4]	[26.5]
[Modernization]	[110.1]	[112.6]	[2.5]	[2.4]
Adjusted Operating Profit	**119.6**	**133.7**	**14.1**	**11.8**
[%]	[11.2%]	[11.8%]	[0.6%]	

Revenue

- Growth driven primarily by Uvance.
- Growth from manufacturing industry customers was strong in Enterprise. Growth from Government, Local Government, Defense, Finance and Public Racing industry customers was strong in Public.

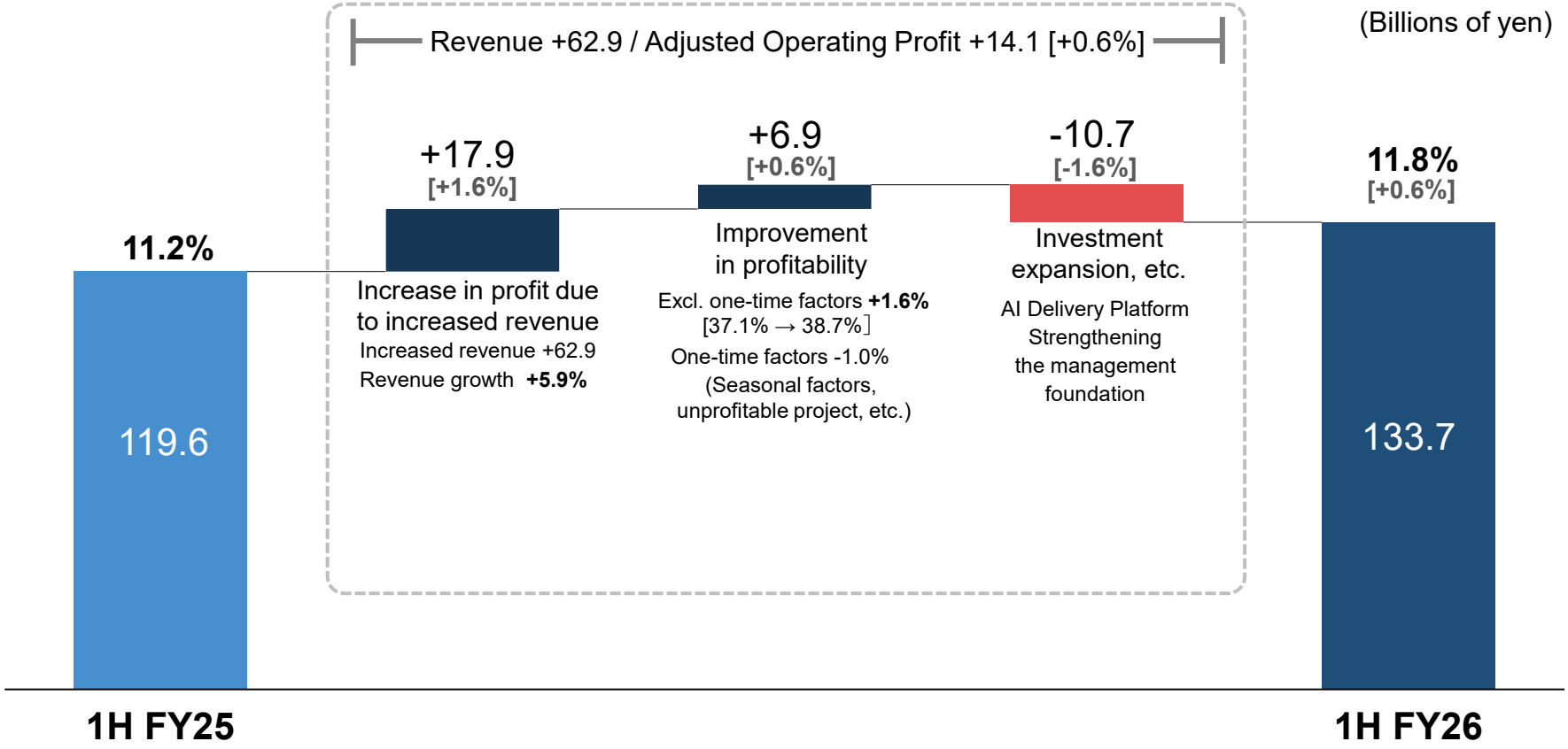
Adjusted operating profit

- Operating profit increased due to higher revenue and improved profitability. Adj. operating profit margin up 0.6%.

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Factors Behind Change in Adjusted Operating Profit

(Billions of yen)



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Orders (Japan)

Strong demand for DX and Modernization continues across many industries

	FY2025					FY2026			[After Large-Scale Deals Normalization]
	1Q	2Q	3Q	4Q	Total	1Q	2Q	1H	
Japan	101%	105%	106%	95%	102%	110%	107%	**109%**	**[103%]**
Enterprise	97%	97%	107%	101%	101%	101%	112%	**107%**	**[105%]**
Manufacturing [Automotive & Discrete Manufacturing & Chemicals & others]	87%	102%	106%	100%	99%	106%	115%	**111%**	**[107%]**
Retail & Consumer [Retail & Trading Companies & Food & others]	113%	95%	111%	105%	106%	96%	110%	**103%**	**[102%]**
Public	103%	105%	105%	93%	101%	114%	105%	**110%**	**[102%]**
Finance [Banking & Securities & Insurance & others]	119%	86%	82%	92%	94%	91%	99%	**95%**	**[93%]**
Public&Healthcare	96%	125%	95%	109%	105%	115%	91%	**104%**	**[100%]**
Mission Critical & National Security & others	114%	103%	152%	70%	102%	139%	147%	**143%**	**[120%]**

* After Large-Scale Deals Normalization: Orders from multi-year contracts, with each deal exceeding 2.5 billion yen, were normalized by considering only the 12-month equivalent (to approximately grasp the momentum of Orders which contribute to in-year revenue)

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Revenue and Order Backlog (Japan)

(Billions of yen)

	FY2026 Revenue Forecast (Full year)	End of 1H FY2026			
		Revenue Actual	Order Backlog (Sales expected from 2H)	Total	Amount needed to achieve revenue forecast
Revenue and Order Backlog	1,960.0	849.5	707.7	1,557.2	402.7

High-confidence 2H pipeline: approx. 700.0 billion yen

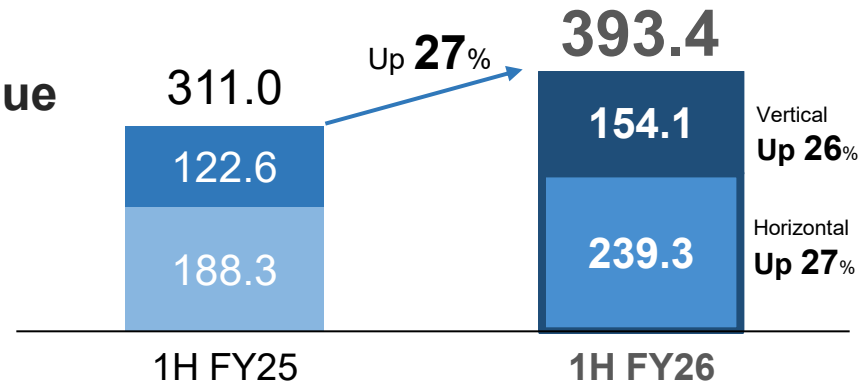
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Uvance

Orders

318.6 Up 22% 388.7

Revenue



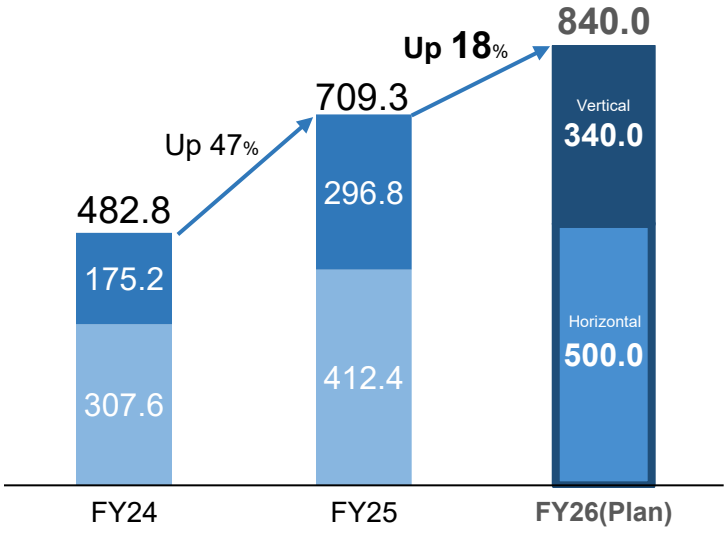
Percentage of total revenue

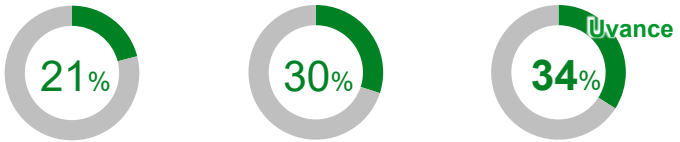


Vertical: 4 cross-industry areas that solve societal issues
Horizontal: 3 technical areas that support cross-industry areas

(Billions of yen)

Annual Plan





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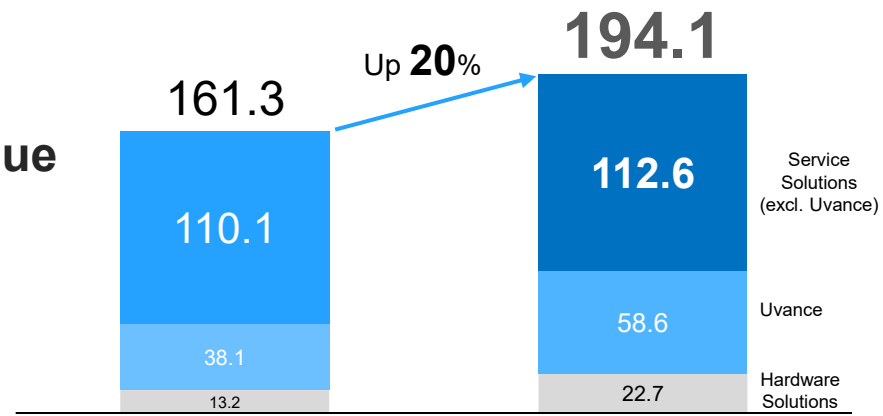
Modernization

(Billions of yen)

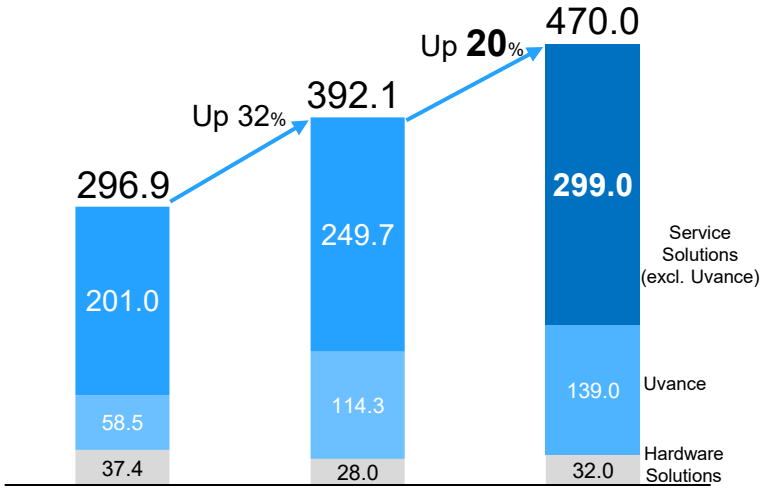
Orders

154.1 → Up 56% → 239.9

Revenue

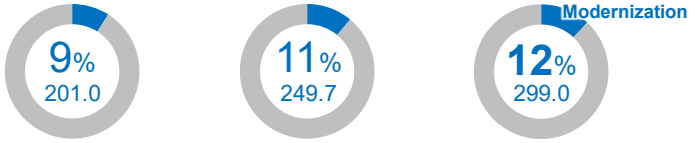


Annual Plan



Percentage of total revenue



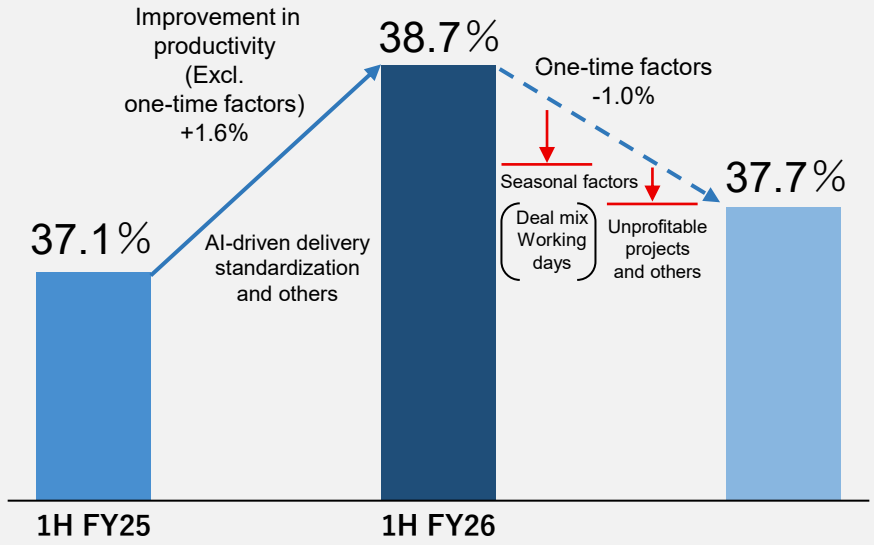


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Improvement in Profitability

Improvement in profitability +6.9 billion yen (Gross margin ratio +0.6%)
[Improvement in productivity (Excl. one-time factors) +17.8 billion yen (Gross margin ratio +1.6%)]

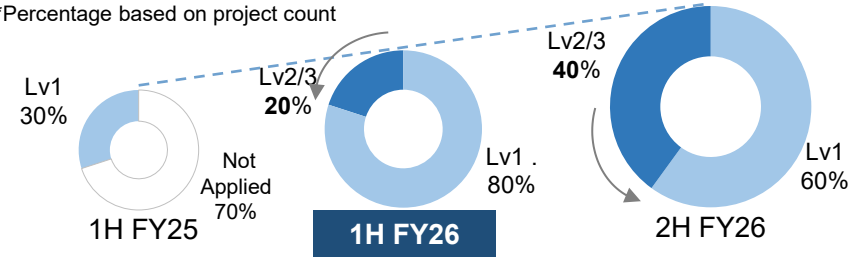
Gross margin



AI-Driven Delivery

- **Broadened Base**
  Rollout of AI-driven development (approx. 30% in Japan in 1H FY2025⇒ nearly complete globally)
- **Deepened Utilization**
  In addition to AI utilization Lv1 (optimization of development work through using generative AI), there was an increase in Lv2. (automation within processes through AI agents)
  Going forward, Lv2 and Lv3 (automation of multiple processes through multi-AI agents) will increase from approx. 20% to approx. 40%.
- **Increased Effectiveness**
  Increase in projects utilizing AI and shift in AI utilization level

*Percentage based on project count



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Breakdown by Sub-Segment

(Billions of yen)

		1H FY2025	1H FY2026	vs. LY	(%)
Service Solutions	Revenue	1,066.5	1,129.4	62.9	5.9
	Japan	795.2	849.5	54.3	6.8
	Outside Japan	271.2	279.8	8.6	3.2
	Adjusted Operating Profit	119.6	133.7	14.1	11.8
	[%]	[11.2%]	[11.8%]	[0.6%]	
Enterprise	Revenue	410.1	439.9	29.7	7.3
	Japan	333.4	347.0	13.5	4.1
	Outside Japan	76.7	92.9	16.2	21.2
	Adjusted Operating Profit	41.1	42.3	1.2	3.0
	[%]	[10.0%]	[9.6%]	[-0.4%]	
Public	Revenue	656.3	689.4	33.1	5.1
	Japan	461.7	502.5	40.7	8.8
	Outside Japan	194.5	186.9	-7.6	-3.9
	Adjusted Operating Profit	78.5	91.4	12.9	16.5
	[%]	[12.0%]	[13.3%]	[1.3%]	

Enterprise

Japan business revenue increased mainly in Manufacturing industry customers.
Modest profit growth due to the concentration of high-margin deals in 2H and increased growth investments.

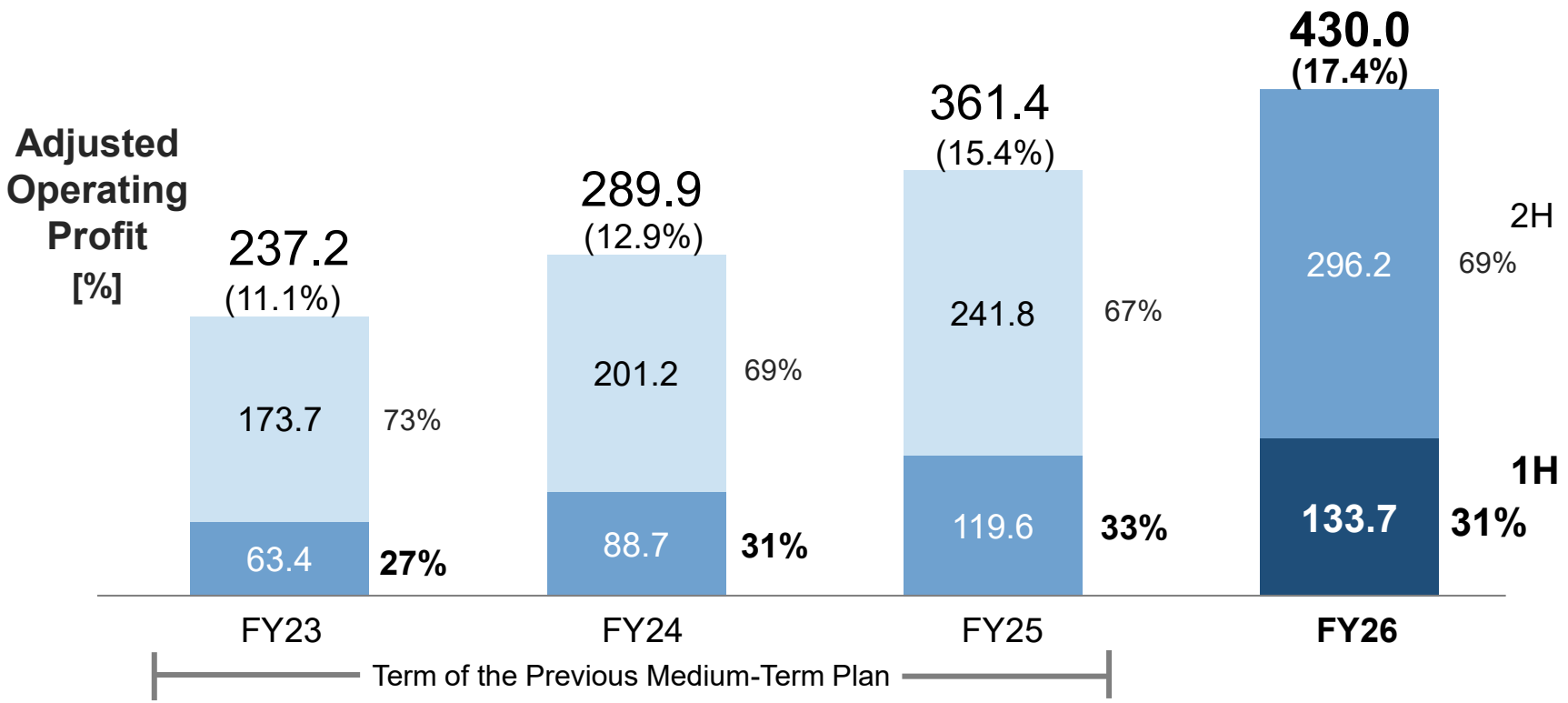
Public

Japan business revenue increased broadly across Government, Local Government, Defense, Finance and Public Racing industry customers.
16% profit increase due to higher revenue and improved profitability.

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Progress of Adjusted Operating Profit

(Billions of yen)



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Hardware Solutions

(Billions of yen)

	1H FY2025	1H FY2026	vs. LY	(%)
Revenue	424.8	449.1	24.2	5.7
System Products	346.5	365.2	18.6	5.4
Network Products	78.2	83.8	5.6	7.2
Adjusted Operating Profit	12.5	4.5	-8.0	-64.0
[%]	[2.9%]	[1.0%]	[-1.9%]	

System Products

Revenue increased due to higher demand from outside Japan and FX impact.
Profit declined due to rising component costs.

Network Products

Revenue increased due to base station sales to Japan customers.

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Ubiquitous Solutions

(Billions of yen)

	1H FY2025	1H FY2026	vs. LY	(%)
Revenue	113.1	89.8	-23.3	-20.6
Adjusted Operating Profit	21.7	13.4	-8.3	-38.3
[%]	[19.2%]	[14.9%]	[-4.3%]	

- Counter-effect from last year's Windows 10 end-of-support demand.

Inter-segment Elim./ Corporate

(Billions of yen)

	1H FY2025	1H FY2026	vs. LY
Adjusted Operating Profit	-32.5	-37.7	-5.1

- Increased R&D investment in areas such as next-generation CPUs (MONAKA), Physical AI, and quantum computing.

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Cash Flows, Assets, Liabilities and Equity

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Cash Flows (Consolidated)

(Billions of yen)

	1H FY2025	1H FY2026	vs. LY
Core Free Cash Flow *	164.2	94.9	-69.3

* Ordinary free cash flow, excluding one-time cash inflows or outflows from such activities as business restructurings, structural reforms, and acquisitions or divestitures.

- Core free cash flow: ・Strategic buildup of memory and CPU inventory to meet 2H demand
  ・Increased investment in advanced technologies

Ⅰ Cash flows from operating activities	167.6	129.1	-38.5
Ⅱ Cash flows from investing activities	259.0	-41.9	-301.0
Ⅰ + Ⅱ Free Cash Flow	426.7	87.1	-339.5
Ⅲ Cash flows from financing activities	-114.8	-119.5	-4.7

- Cash flows from investing activities: [FY25] Cash inflows from the sales of SHINKO ELECTRIC INDUSTRIES Co., LTD. and GENERAL Inc.
- Cash flows from financing activities: [FY26] Increased dividend payout -35.8 billion yen [(FY25) -24.8 billion yen → (FY26) -60.7 billion yen]
  Increased in share buybacks -12.3 billion yen [(FY25) -20.5 billion yen → (FY26) -32.8 billion yen]

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Assets, Liabilities and Equity (Consolidated)

(Billions of yen)

	Year-end FY2025*	End of 1H FY2026	vs. LY
Total Assets	3,416.6	3,310.0	-106.6
Total Liabilities	1,368.1	1,247.4	-120.7
Total Equity	2,048.4	2,062.5	14.1
Total Equity Attributable to Owners of the Parent	2,028.7	2,042.7	13.9
Reference: Financial Indices			
Interest-bearing Loans	133.0	126.5	-6.5
(Net Interest-bearing Loans)	[-317.2]	[-286.8]	[30.4]

*Restated based on the results of Purchase Price Allocation process for BrainPad Inc.

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Business Highlights

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Cyber Security

Implemented company-wide cybersecurity initiatives driven by management and frontline teams working as one
Building on the practical expertise gained through these efforts, Fujitsu announced its strategy in August and launched a related solution on October 27.

- Cyber security incidents including information leaks and discoveries of critical vulnerabilities are occurring frequently across society
- Inadequate asset management and shortcomings in vulnerability management remain widespread, while increasingly sophisticated AI-enabled attacks are making these challenges even more difficult to address
- The importance of enabling company management teams to objectively understand and manage the overall risk landscape, while driving continuous improvement, is increasing

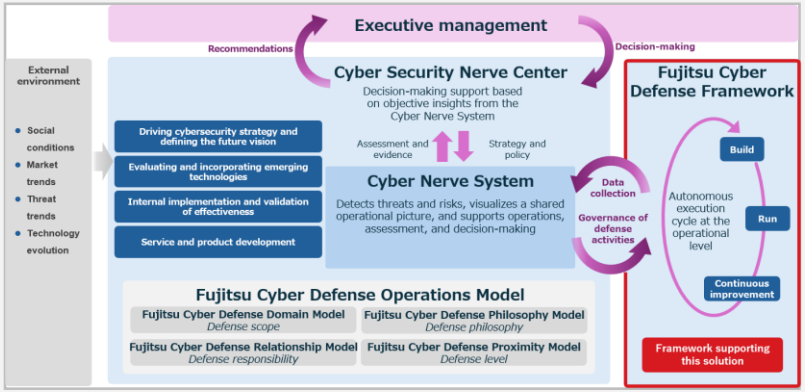


Fujitsu's rollout of its practical knowledge to customers

Establishment of Cyber Defenses Lifecycle Strategy
(Announced 8/26/2026)

Commences Provision of Solution to Support Strengthening Corporate Cyber Defense Capabilities
(Announced 10/27/2026)

- Understanding IT assets and threat information
- Prioritizing asset management countermeasures
- Visualizing implementation status and achieving a cyber security management cycle



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FUJITSU-MONAKA

In 2H FY2026 Fujitsu will officially release its high-performance and energy-efficient CPU FUJITSU-MONAKA to support digital sovereignty in the age of AI

- Equipped with confidential computing capabilities and provides a safe processing environment from the hardware level
- High-performance, energy-efficient, highly secure CPU

End of Aug. 2026 -

Began lending test servers for early field trials (Approx. 45 companies)

Nov. 2026

Sale of FUJITSU-MONAKA will start

*Will be provided sequentially starting from 4Q FY2026

Sale of Fujitsu MONAKA servers will start

*Will be shipped out sequentially starting from 1Q FY2027

CPU specs	Server performance	Application performance
Maximum frequency 3.8 GHz DDR memory transfer rate 8,800 MT/s	INT8 theoretical computational performance 213.8 TOPS ※TOPS: Tera Operations Per Second Memory throughput performance 1000 GB/s	LLM inference performance batch size 2 307.0 Tokens/s gpt-oss-20B 55.2 Tokens/s Gemma4-31B HPC application execution efficiency 86.8%

CPU revenue target: FY2027: 35 billion yen | Combined total from FY2027-30: 250 billion yen

Roadmap for providing FUJITSU-MONAKA series CPUs

- 2027: FUJITSU-MONAKA 2nm
- 2029: FUJITSU-MONAKA-X 1.4nm To be installed on FugakuNEXT
- 2031: FUJITSU-MONAKA-XX Cutting-edge process



These results were obtained from a project subsidized by NEDO (New Energy and Industrial Technology Development Organization)

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Physical AI

FUJITSU

Rollout of collaborative control platform that protects data and control sovereignty to various industries through internal implementation and collaborations with partner companies

Began exploring business opportunities with FANUC, Yaskawa Electric, and Kawasaki Heavy Industries for the societal implementation of physical AI integrated with NVIDIA's technologies (Announced 7/16/2026)

Initiatives at Kasashima Plant

- Implementing Fujitsu Kozuchi Physical OS prototype with the plant serving as Customer Zero
- Creating Fujitsu MONAKA servers. Providing platform that manages the entire process from development to manufacturing to support sovereignty.

Participated in the 2026 World Humanoid Robot Games held in China (Aug. 2026)



Fujitsu Kozuchi Physical OS

2H FY2026: Implementation of V1.0 in projects with partner companies
FY2027: Release of V2.0

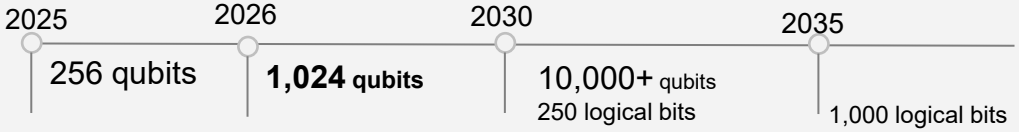
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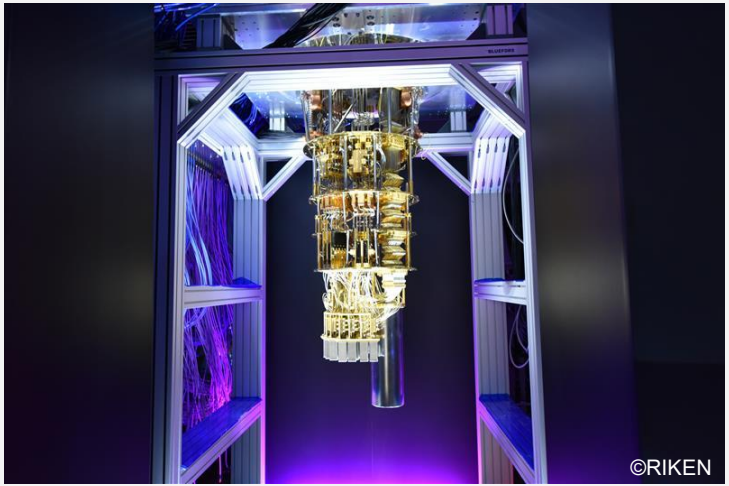
Quantum Computing

FUJITSU

Advancing the creation of a hybrid quantum computing platform that combines quantum and HPC computing with AI
Progressing the development of technology not limited to a specific method, as well as carrying out initiatives to accelerate the societal implementation of quantum technologies

Superconducting method: 1,024-qubit quantum computer to be deployed in 2026





Diamond spin method: development of prototype

[Announced 9/8/2026]

Neutral-atom model: Fujitsu and Yaqumo begin testing quantum computing architecture and basic software on neutral-atom quantum computer hardware

[Announced 9/9/2026]

Global open-source release of the Open Quantum Application Research Package (OpenQARP)

[Announced 9/15/2026]

- Advancing the building of computing infrastructure that is both sovereign and secure, and providing robust computing power to a wide range of industries, including finance, drug discovery, materials, and defense

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Earnings Forecast for FY2026

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Financial Forecast (Adjusted)

(Billions of yen)

	FY2025 (Actual)	FY2026(Forecast)		vs. LY	(%)
		Current Forecast	Change vs. Previous Forecast		
Revenue	3,502.9	3,510.0	-	7.0	0.2
Adjusted Operating Profit	390.5	425.0	-	34.4	8.8
[%]	[11.2%]	[12.1%]	[-%]	[0.9%]	
Adjusted Net Profit*	298.2	320.0	-	21.7	7.3

*Adjusted Net Profit includes Adjusted Net Profit from discontinued operations

Exchange Rate					
U.S. dollar / Yen	151	150	-	-1	-0.7
Euro / Yen	175	170	-	-5	-2.9
British pound / Yen	202	195	-	-7	-3.5

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Adjusted Consolidated Results/Items

(Billions of yen)

	FY2026 (Forecast)			Change vs. Previous Forecast			vs. LY		
	Adjusted Consolidated Results	Adjusted Items	Consolidated Results	Adjusted Consolidated Results	Adjusted Items	Consolidated Results	Adjusted Consolidated Results	Adjusted Items	Consolidated Results
Revenue	3,510.0	-	3,510.0	-	-	-	7.0	-	7.0
Operating Profit	425.0	-10.0	415.0	-	-	-	34.4	32.2	66.6
[%]	[12.1%]		[11.8%]	[-%]		[-%]	[0.9%]		[1.9%]
Net Profit	320.0	-10.0	310.0	-	-	-	21.7	-161.1	-139.4

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Business Segment Information

(Billions of yen)

		FY2025 (Actual)	FY2026(Forecast) Current Forecast	FY2026(Forecast) Change vs. Previous Forecast	vs. LY	(%)
Service Solutions	Revenue	**2,346.9**	**2,470.0**	**-**	**123.0**	**5.2**
	Japan	1,771.7	1,960.0	-	188.2	10.6
	Outside Japan	575.2	510.0	-	-65.2	-11.3
	Adj. Operating Profit	**361.4**	**430.0**	**-**	**68.5**	**19.0**
	[%]	**[15.4%]**	**[17.4%]**	**[-%]**	**[2.0%]**	
Hardware Solutions	Revenue	1,009.8	960.0	-	-49.8	-4.9
	Adj. Operating Profit	67.0	62.0	-	-5.0	-7.5
	[%]	[6.6%]	[6.5%]	[-%]	[-0.1%]	
Ubiquitous Solutions	Revenue	229.8	160.0	-	-69.8	-30.4
	Adj. Operating Profit	38.8	28.0	-	-10.8	-27.9
	[%]	[16.9%]	[17.5%]	[-%]	[0.6%]	
Inter-segment Elim./ Corporate	Revenue	-83.6	-80.0	-	3.6	-
	Adj. Operating Profit	-76.7	-95.0	-	-18.2	-

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Breakdown by Sub-Segment

(Billions of yen)

		FY2025 (Actual)	FY2026(Forecast)		vs. LY	(%)
			Current Forecast	Change vs. Previous Forecast		
Service Solutions	Revenue	2,346.9	2,470.0	-	123.0	5.2
	Adj. Operating Profit	361.4	430.0	-	68.5	19.0
	[%]	[15.4%]	[17.4%]	[-%]	[2.0%]	
Enterprise	Revenue	866.3	940.0	-	73.6	8.5
	Adj. Operating Profit	101.2	123.0	-	21.7	21.5
	[%]	[11.7%]	[13.1%]	[-%]	[1.4%]	
Public	Revenue	1,480.6	1,530.0	-	49.3	3.3
	Adj. Operating Profit	260.1	307.0	-	46.8	18.0
	[%]	[17.6%]	[20.1%]	[-%]	[2.5%]	

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Cash Flows

(Billions of yen)

	FY2025 (Actual)	FY2026(Forecast)		vs. LY
		Current Forecast	Change vs. Previous Forecast	
Core Free Cash Flow	289.9	300.0	-	10.0
Adjusted items from GAAP Free Cash Flow	192.7	-90.0	-	-282.7
Free Cash Flow	482.6	210.0	-	-272.6

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Notice of Information Disclosure

Integrated Report 2026 (※Released on October 27)

Provides an integrated overview of Fujitsu's business activities and value creation initiatives.

Sustainability Data Book 2026(※Released on October 27)

Japanese and international disclosure standards, this report provides a comprehensive overview of the Fujitsu Group's policies, organizational structures, internal and external initiatives, targets, and performance in the three areas of ESG (environmental, social, and governance)

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Thank you



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Cautionary Statement

These materials may contain forward-looking statements that are based on management's current information, views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results may differ materially from those projected or implied in the forward-looking statements due to, without limitation, the following factors listed below.

- General economic and market conditions in key markets (particularly in Japan, Europe, North America, Oceania, and Asia, including China)
- Fluctuations in exchange rates or interest rates
- Fluctuations in capital markets
- Intensifying price competition
- Changes in market positioning due to competition in R&D
- Changes in the environment for the procurement of parts and components
- Changes in competitive relationships due to collaborations, alliances and technical provisions
- Risks related to public regulations, public policy and tax matters
- Risks related to product or services defects
- Potential emergence of unprofitable projects
- Risks related to R&D investments, capital expenditures, business acquisitions, business restructuring, etc.
- Risks related to natural disasters and unforeseen events
- Changes in accounting policies

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Supplementary

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Consolidated PL by Quarter

Adjusted Consolidated Results

(Billions of yen)

		FY2025					FY2026	
		1Q	2Q	3Q	4Q	Total	1Q	2Q
Continuing Operation	Revenue	749.8	816.6	884.6	1,051.7	3,502.9	779.3	846.9
	Adjusted Operating Profit	**35.1**	**86.2**	**107.8**	**161.4**	**390.5**	**54.9**	**59.0**
	[%]	**[4.7%]**	**[10.6%]**	**[12.2%]**	**[15.3%]**	**[11.2%]**	**[7.0%]**	**[7.0%]**
	Financial income (expenses), tax expense, etc.	-5.8	-28.0	-24.2	-34.6	-92.8	-13.0	-13.0
	Adjusted Net Profit	29.2	58.1	83.5	126.7	297.7	41.8	45.9
Adjusted Net Profit Attributable to Owners of the Parent from Discontinued Operations		0.5	-	-	-	0.5	-	-
Adjusted Net Profit		29.7	58.1	83.5	126.7	298.2	41.8	45.9

Consolidated Results

Continuing Operation	**Operating Profit**	**33.4**	**71.8**	**105.6**	**137.3**	**348.3**	**52.5**	**55.0**
	Financial income (expenses), tax expense, etc.	-5.6	18.3	-23.9	-31.6	-42.8	-12.4	-12.6
	Net Profit	27.8	90.2	81.6	105.7	305.4	40.1	42.4
Net Profit Attributable to Owners of the Parent from Discontinued Operations		143.9	-	-	-	143.9	-	-
Net Profit		**171.7**	**90.2**	**81.6**	**105.7**	**449.4**	**40.1**	**42.4**

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Adjusted Items by Quarter

(Billions of yen)

	FY2025					FY2026	
	1Q	2Q	3Q	4Q	Total	1Q	2Q
Adjusted Operating Profit	35.1	86.2	107.8	161.4	390.5	54.9	59.0
Adjusted items from GAAP Operating Profit	-1.6	-14.3	-2.1	-24.0	-42.2	-2.3	-3.9
One-time Profit/Loss from business transfers	0.2	1.8	-	-0.3	1.6	-	-
Business model transformation cost	-0.8	-15.0	-0.7	-22.0	-38.6	-	-2.2
M&A related expenses	-1.0	-1.0	-1.4	-1.7	-5.3	-2.3	-1.7
Operating Profit	33.4	71.8	105.6	137.3	348.3	52.5	55.0
Adjusted Net Profit	29.7	58.1	83.5	126.7	298.2	41.8	45.9
Adjusted items from GAAP Net Profit	141.9	32.1	-1.9	-21.0	151.1	-1.7	-3.5
Net Profit	171.7	90.2	81.6	105.7	449.4	40.1	42.4
Net Profit from Continuing Operations	27.8	90.2	81.6	105.7	305.4	40.1	42.4
Net Profit from Discontinued Operations	143.9	-	-	-	143.9	-	-

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Business Segment Information by Quarter

(Billions of yen)

		FY2025					FY2026	
		1Q	2Q	3Q	4Q	Total	1Q	2Q
Service Solutions	Revenue	514.6	551.8	591.2	689.2	2,346.9	548.9	580.4
	Adj. Operating Profit	47.8	71.7	96.4	145.3	361.4	62.8	70.9
Enterprise	Revenue	197.6	212.5	216.4	239.7	866.3	213.0	226.9
	Adj. Operating Profit	17.2	23.8	29.2	30.8	101.2	19.3	22.9
Public	Revenue	317.0	339.3	374.8	449.4	1,480.6	335.9	353.5
	Adj. Operating Profit	30.5	47.9	67.1	114.5	260.1	43.4	47.9
Hardware Solutions	Revenue	202.1	222.6	248.1	336.9	1,009.8	211.2	237.9
	System Products	167.1	179.4	195.9	273.7	816.2	175.0	190.2
	Network Products	34.9	43.2	52.2	63.2	193.6	36.1	47.6
	Adj. Operating Profit	1.3	11.1	24.5	29.9	67.0	-3.7	8.2
Ubiquitous Solutions	Revenue	47.9	65.2	64.7	51.8	229.8	34.4	55.3
	Adj. Operating Profit	8.2	13.5	9.7	7.3	38.8	4.4	8.9
Inter-segment Elim./ Corporate	Revenue	-14.8	-23.1	-19.4	-26.2	-83.6	-15.2	-26.7
	Adj. Operating Profit	-22.3	-10.2	-22.9	-21.2	-76.7	-8.6	-29.1
Total	Revenue	749.8	816.6	884.6	1,051.7	3,502.9	779.3	846.9
	Adj. Operating Profit	35.1	86.2	107.8	161.4	390.5	54.9	59.0

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Uvance

(Billions of yen)

		FY2025					FY2026	
		1Q	2Q	3Q	4Q	Total	1Q	2Q
Orders	vs. LY(%)	145%	185%	161%	139%	156%	146%	107%
	Vertical	48.4	84.5	75.3	98.3	306.6	70.5	90.8
	vs. LY(%)	105%	156%	141%	96%	120%	155%	98%
	Horizontal	79.2	106.4	110.8	124.2	420.8	122.7	104.5
	vs. LY(%)	117%	168%	148%	111%	133%	151%	102%
	Total	127.6	190.9	186.2	222.6	727.5	193.3	195.3
Revenue	vs. LY(%)	169%	215%	155%	156%	169%	147%	111%
	Vertical	49.8	72.8	79.8	94.3	296.8	73.4	80.7
	vs. LY(%)	144%	130%	147%	121%	134%	123%	132%
	Horizontal	96.9	91.4	101.8	122.2	412.4	118.8	120.4
	vs. LY(%)	152%	158%	150%	134%	147%	131%	122%
	Total	146.7	164.3	181.7	216.5	709.3	192.2	201.2

Vertical: 4 cross-industry areas that solve societal issues
Horizontal: 3 technical areas that support cross-industry areas

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Cash Flows by Quarter

(Billions of yen)

	FY2025					FY2026	
	1Q	2Q	3Q	4Q	Total	1Q	2Q
Core Free Cash Flow	230.3	-66.0	11.5	114.1	289.9	217.7	-122.7
Adjusted items from GAAP Free Cash Flow	171.4	90.9	-47.8	-21.9	192.7	-3.2	-4.5
Free Cash Flow	401.7	24.9	-36.3	92.2	482.6	214.4	-127.3

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Assumptions Used for FY2026 Forecasts

1. Exchange Rates (Average) and Impact of Fluctuation

	FY2025 (Actual)	FY2026			Impact of Exchange Rate Fluctuation 2H (Forecast)*
		1H (Actual)	2H (Forecast)	Change vs. Previous Forecast	
U.S. dollar / Yen	151	159	150	-	-0.4 Billion yen
Euro / Yen	175	184	170	-	0.1 Billion yen
British pound / Yen	202	214	195	-	0.0 Billion yen

* Impact of 1 yen fluctuation on Adj.operating profit (yen depreciation).

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Assumptions Used for FY2026 Forecasts

2. Capital Expenditures, Depreciation and Amortization
(Property, Plant and Equipment, Intangible Assets and leased Assets)

(Billions of yen)

	1H		Full year		Change vs. Previous Forecast
	FY2025 (Actual)*	FY2026 (Actual)	FY2025 (Actual)*	FY2026 (Forecast)	
Capital Investment	18.5	46.2	50.3	75.0	-
Intangible Investments and Others	40.0	45.2	83.7	75.0	-
Capital Expenditures (Property, Plant and Equipment, Intangible Assets and leased Assets)	58.6	91.5	134.0	150.0	-
Depreciation	23.2	24.4	47.7	50.0	-
Amortization and Others	37.7	41.8	81.9	80.0	-
Depreciation and Amortization (Property, Plant and Equipment, Intangible Assets and leased Assets)	61.0	66.2	129.6	130.0	-

* Excluding amounts related to discontinued operations

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